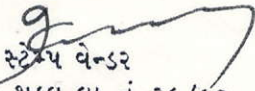


ગુજરાત ગુજરાત GUJARAT

ફા. ૨૦.૪.૨૦૧૬ ના સ્ટેમ્પ પેપર નં. ૬૦૫૮૩ AV 028685
ખરીદનાર ૨૧૫૨ લેરાવળ ના રહીશ
નામ ૬૨૨૧ પા. ૪૨૨૨ લા.
હસ્તે ૨૨.૪.૨૦૧૬ તા. ૨૨/૩/૨૦૧૬

સ્ટેમ્પ વેન્ડર
કિરણ ડી. શુક્લ લા. નં. ૩૬/૬૦
લોધાવાડ ચોક, રાજકોટ.
લેનારની સહી. 

LISTING AGREEMENT

This Agreement is made on this 05TH day of APRIL, 2016 by CAPTAIN PIPES LIMITED a Company / any other entity duly formed and registered under the relevant Indian Act / statutory enactment of appropriate jurisdiction, including overseas jurisdiction, wherever applicable, and having its registered office at Survey No-257, Plot No. 23 To 28, N.H. No. 3-B, Shapar (Veraval), Rajkot-360002, Gujarat, India. (hereinafter called "the Company") with the SME Platform of BSE LTD. (hereinafter called "the Exchange").

WHEREAS:-

a. It is a requirement of the Exchange that the Issuer shall submit a listing agreement duly executed along with an application for admission and continued admission of the securities to dealings on the Exchange.

b. *The Issuer is desirous of continuing the listing of its securities on the Exchange.
Or

The issuer is desirous of listing its securities as mentioned in the application and made part hereof.



c. The Issuer is desirous of executing this Agreement in compliance with the aforesaid requirement of the Exchange.

NOW THEREFORE in consideration of the aforesaid, the Issuer hereby covenants and agrees with the Exchange as follows:

1. That the Issuer shall comply with the extant provisions of all the applicable statutory enactments governing the issuance, listing and continued listing of securities.
2. That without prejudice to the above clause, the Issuer hereby covenants and agrees that it shall comply with the following:- i. the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and other applicable regulations /guidelines/circulars as may be issued by SEBI from time to time. ii. the relevant byelaws / regulations / circulars / notices / guidelines as may be issued by the Exchange from time to time. iii. such other directions, requirements and conditions as may be imposed by SEBI / Exchange from time to time
3. That it shall pay listing and such other fees / fines as may be specified / levied by the Exchange from time to time within the prescribed period.
4. That it shall keep intimated the Exchange about change in any information/ details of the issuer.
5. The admission and continued admission of the securities to dealings on the Exchange is subject to the discretion of the Exchange and subject to the powers of the Exchange to prohibit, suspend or withdraw the listing of the securities on the Exchange.
6. That the board of directors or a committee duly authorized by the board of directors of the issuer has passed a resolution for initial listing of the securities on the Exchange at its meeting held on the ___N.A. (not applicable in cases where the securities are already listed on the Exchange).
7. Both parties agree that earlier listing agreement stands rescinded and novation carried out in accordance with respective regulations (viz. ICDR, ILDS, NCRPS, etc.) shall not affect any right already accrued or liability incurred by either party nor effect any enquiry or investigation or any other action undertaken by the Exchange or SEBI.

This Agreement is duly executed on the day, month and year first mentioned above by the authorized signatory duly authorized by the board of directors or committee thereof in their meeting held on **05TH day of APRIL, 2016.**

SIGNED AND DELIVERED by the within named)

CAPTAIN PIPES LIMITED

Through its Authorized Signatory

(Mr. Gopal D. Khichadia)
Managing Director
DIN No. - 00127947

SIGNED by the authorized signatory of Stock Exchange

Name:

Designation:

For BSE LTD.

(Hitesh Kumar M Desai)
Jy. General Manager
Listing Compliance

Information about the Company and Securities

Name of Issuer:	CAPTAIN PIPES LIMITED		
CIN No.	L25191GJ2010PLC059094		
Regd. Office & Works	Survey No. 257, Plot No. 23 to 28, N.H. No. 27, Shapar(Veraval) Dist. Rajkot. Pin : 360 024.		
Telephone No.	91-2827-252410	Fax No.	91-2827-252056
Website address	www.captainpipes.com	e-mail id	compliance@captainpipes.com

Name of the Company Secretary/ Compliance officer	Jeetkumar B. Raichura		
Telephone no.	99090 29066	Fax No.	
e-mail id			

Securities applied for listing <i>(Please tick (v) the appropriate boxes)</i>	Specified securities (Main Board)	v
	Specified securities (SME Exchange)	
	Specified securities (Institutional Trading Platform)	
	Non-convertible debt securities	
	Non-convertible redeemable preference shares	
	Perpetual debt instrument	
	Perpetual non-cumulative preference shares	
	Indian depository receipts	
	Securitized debt instruments	
	Units issued by Mutual Funds	
Others (Please specify)		

